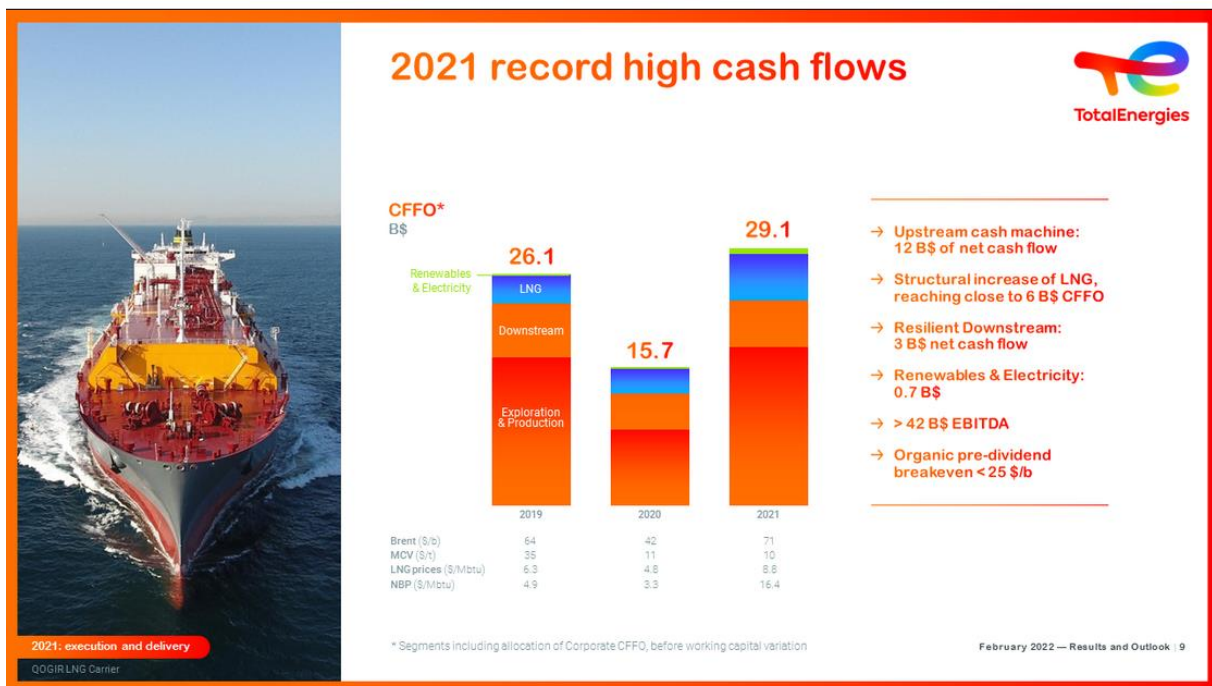
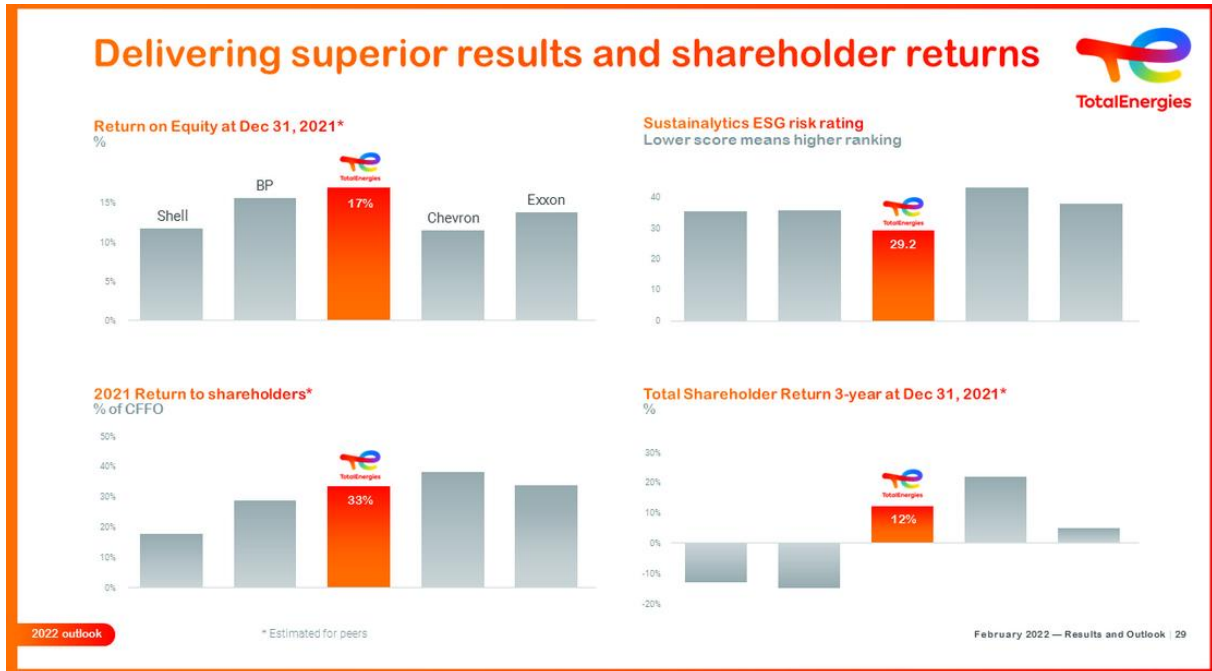


Extrait du support de présentation des résultats de TotalEnergies, le 10 février 2022



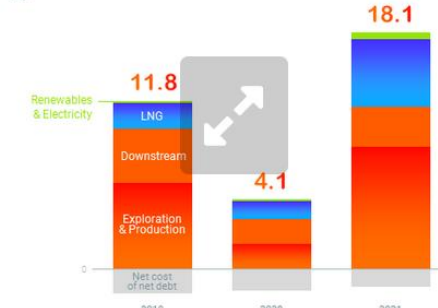


2021. execution and delivery

2021 record results and profitability



Adjusted net income* B\$



	2019	2020	2021
Brent (\$/b)	64	42	71
MCV (\$/t)	35	11	10
LNG prices (\$/Mbtu)	6.3	4.8	8.8
NBP (\$/Mbtu)	4.9	3.3	16.4

* Segments including allocation of Corporate net operating income

- **16 B\$**
IFRS net income
- **17%**
Return on equity
- **14%**
ROACE



2021. execution and delivery
Operator in La Mede Biorefinery, France

Allocating cash flow to reduce debt and increase return to shareholders



2021 cash flow allocation B\$



- **45%**
invested in growth
- **15.3%**
Gearing at year-end
- **33%**
Cash pay out to shareholders

Committed to energy transition together with return to shareholders



Cash flow allocation priorities



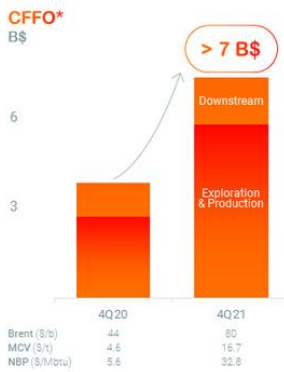
2022 outlook

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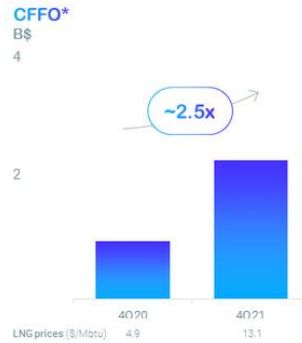
4Q21 cash flow fully capturing very favorable market environment



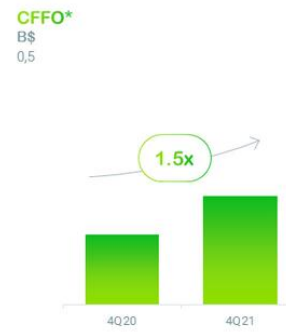
Oil: EP** + Downstream



Integrated LNG***



Renewables & Electricity



CFFO more than doubling to 9.4 B\$ in 4Q21 from 4Q20

2021: execution and delivery

* before working capital variation
 ** including EP domestic gas
 *** EP LNG and midstream/trading/marketing gas and LNG

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